

FINANCE (Financial Planning Track), B.S.

Minimum of 120 credits required for graduation

GENERAL EDUCATION CORE

BASIC REQUIREMENTS

(6 credits)

- Composition and Rhetoric
 - EN 103 Composition and Rhetoric I
 - EN 104 Composition and Rhetoric II

MODES OF THINKING (9 credits)

- Literature (Select one)
 - EN 110, 112, EN 115

Mathematics (Satisfied by Major, MA 111)

- Natural Science (Select one)
 - BI 209

- Philosophy
 - PL 109

Social Sciences (Satisfied by Major)

CULTURAL LITERACY (18 credits)

Humanities I and II. *Preferably* select a set (e.g., HI 201/202). However, a combination (e.g., PO 201 + HI 214) is acceptable.

- Hum. I: HI 201, PO 201, HI 213
- Hum. II: HI 202, PO 202, HI 214, HI 262

Humanities III: Great Works of Art & Music

- _____

Humanities IV: Great Works of Literature

- _____

Foreign Language/World Cultures

(Select either two of the same language, any two WC, or one WC and one approved course with international study)

- _____
- _____

CHRISTIAN VALUES AND THEOLOGY

(9 credits)

- Catholic Theology
 - TH 109
- Intermediate Theology (200/300 level TH)
 - TH _____
- Values Seminar
 - _____

MAJOR (51 credits)

- MA 111: Probability and Statistics
- MG 100: Introduction to Business
- MG 220: Data Analysis
- MK 215: Sales and Sales Management
- EC 209: Principles of Macroeconomics
- EC 210: Principles of Microeconomics
- AB 217: Financial Accounting
- AB 272: The Legal Environment of Business
- FN 220: Money and Banking
- FN 290: Personal Finance
- FN 311: Income Tax Planning*+
- FN 315: Retirement and Estate Planning+
- FN 342: Introduction to Risk Mgmt.+
- FN 361: Investments and Portfolio Mgmt.
- FN 417: Financial Plan Development+
- FN Elective (200-400 level)** _____
- FN Elective (200-400 level)** _____

** AB322 and AB323/324 together can be taken in place of FN311*

May include AB301 or EC400

+ Currently offered only in Adult Studies

FREE ELECTIVES (as needed)

- | | |
|--------------------------------|--------------------------------|
| <input type="checkbox"/> _____ | <input type="checkbox"/> _____ |
| <input type="checkbox"/> _____ | <input type="checkbox"/> _____ |
| <input type="checkbox"/> _____ | <input type="checkbox"/> _____ |
| <input type="checkbox"/> _____ | <input type="checkbox"/> _____ |
| <input type="checkbox"/> _____ | <input type="checkbox"/> _____ |

For the most up-to-date record of progress toward completion of degree requirements, students should use the Academic Evaluation tool, which is listed under the Academic Planning heading in WebAdvisor

*M. Yergey, Assistant Dean of Adult and Continuing Education
Effective fall 2023*